

EZconn

Overview

Innovating for a sustainable future

免責聲明

本次法說會所提供之簡報內容包括對於未來狀況之預測及評估，這些關於未來狀況之陳述乃基於公司目前可得資料所做的預測，涉及風險及不確定性，並可能發生實際結果與預期狀況有重大差異的情形，提醒各位不要過度依賴這些資訊，另除非法律要求，本公司將不負責更新或公告這些預測的結果。

公司簡介

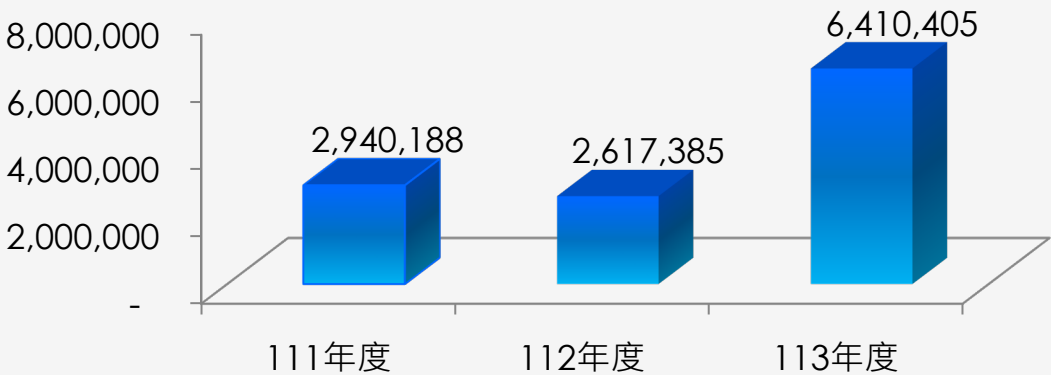
- ▶ Established in 1977
 - ▶ 2024 revenue US\$ 200+ million;
2025 revenue expected to continue to grow.
 - ▶ Listed on Taiwan stock market in 2015
(Stock symbol: 6442.TW)
 - ▶ 1100+ employees
 - ▶ Headquarters: Taiwan
- Oversea presence: USA
the Philippines,
the Czech Republic,
the People Republic of China



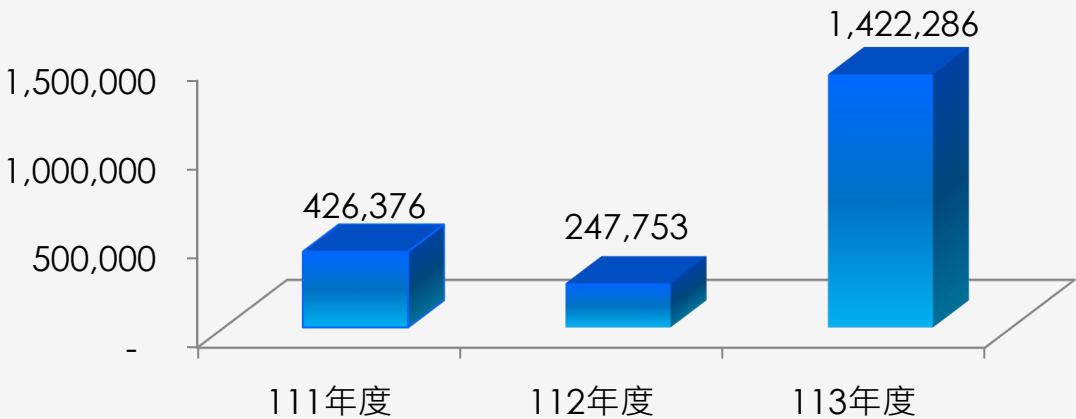
經營績效-營收與獲利

單位：新台幣仟元；%

營業收入

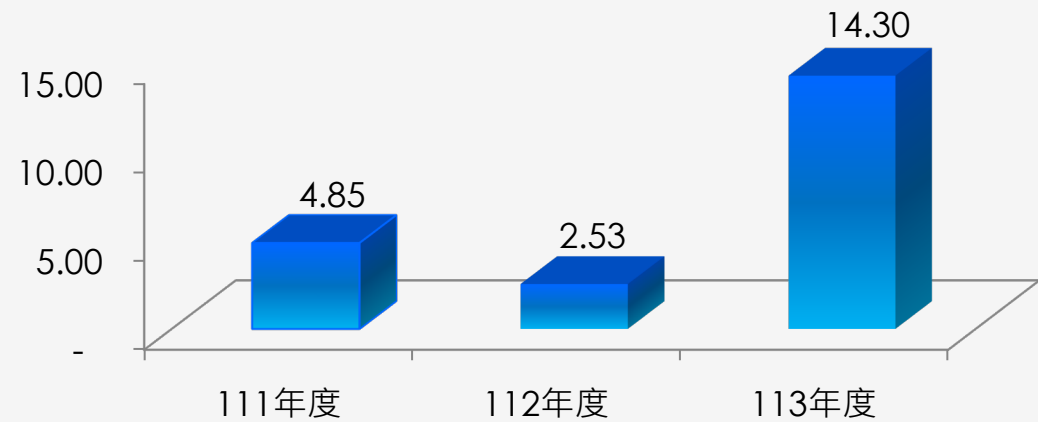


稅前利益

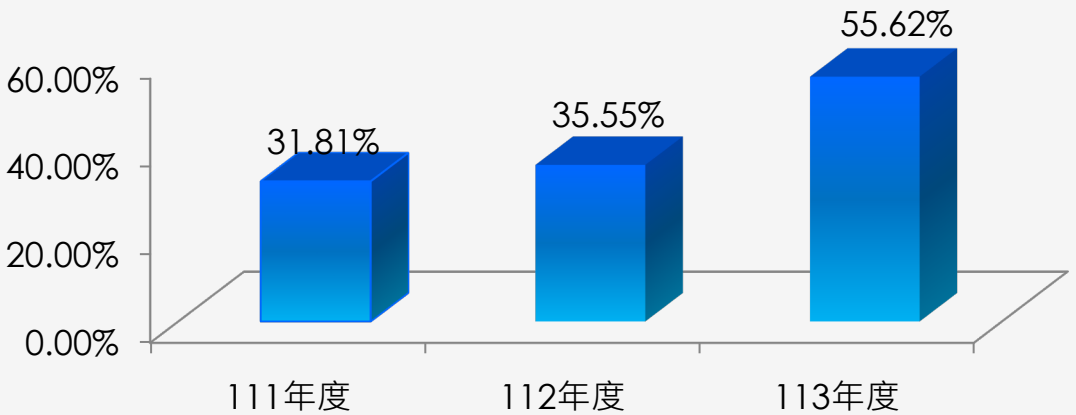


每股盈餘

新台幣元

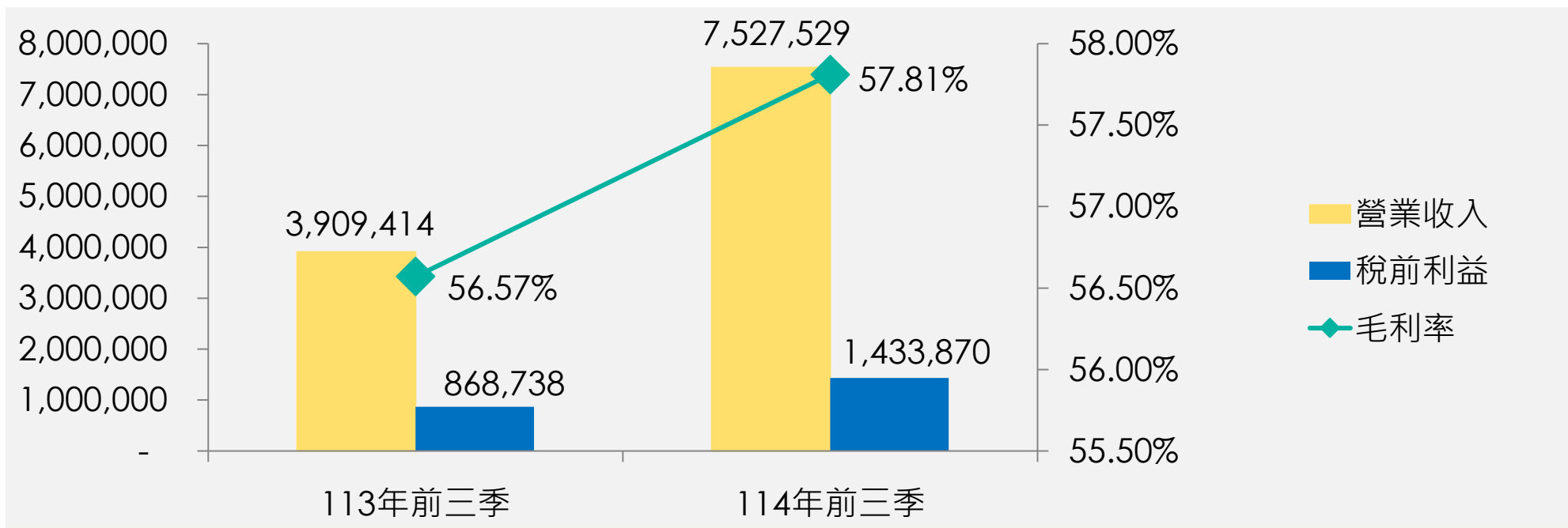


毛利率



經營績效-114年前三季營運狀況

單位：新台幣仟元；%



	113年前三季	114年前三季
營業收入	3,909,414	7,527,529
稅前淨利	868,738	1,433,870
毛利率(%)	56.57%	57.81%
營業淨利	842,396	1,731,094
每股盈餘(元)	8.52	13.87

經營績效-財務分析

項 目		2024.9.30	2024.12.31	2025.9.30
財務結構	負債占資產比率(%)	43.11	47.41	55.10
償債能力	流動比率(%)	211.32	231.45	144.93
獲利能力	權益報酬率(%)	32.06	36.81	35.83
每股淨值(元)		41.51	48.63	53.92

Global Sites

Trutnov, Czech Republic



- * Research and Development
- * ISO 9001, ISO-14001
- * Wafer Level Packaging

New Taipei City, Taiwan



- * Headquarters
- * ISO-9001, ISO-14001
- * Low-volume Production



- * Research and Development
- * ISO-9001, ISO-14001
- * High-volume Production

Ningbo, China



- * Research and Development
- * ISO-9001, ISO-14001
- * High-volume Production

Lipa, Philippines



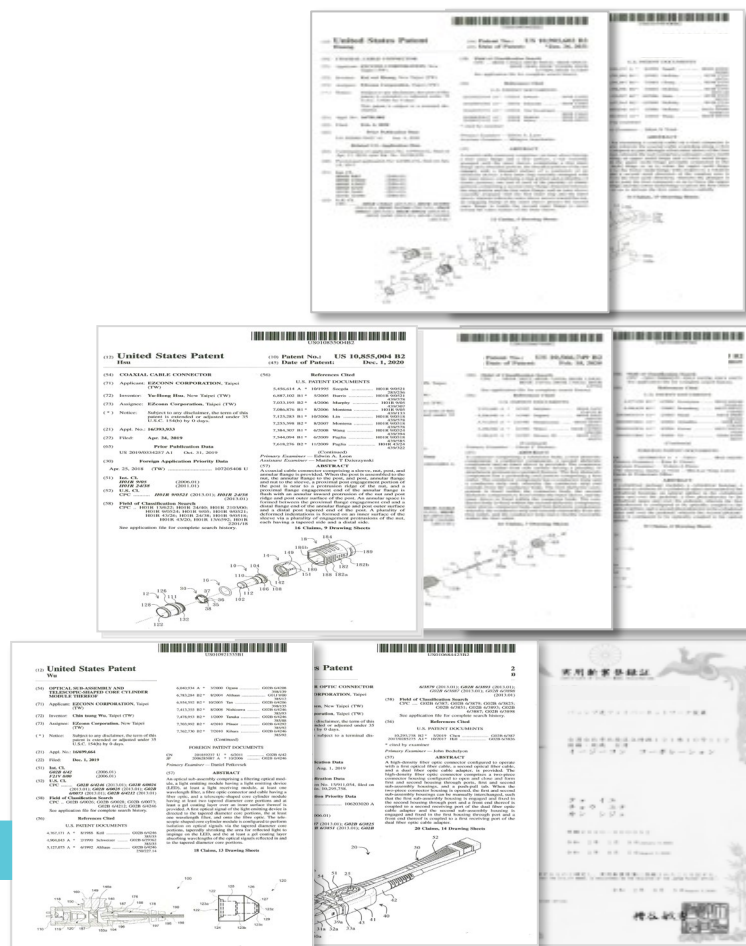
- * Research and Development
- * ISO-9001, ISO-14001
- * High-volume Production

Product Portfolio

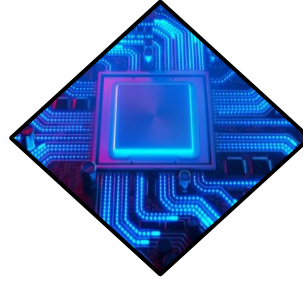
CATV Connector /Components	Microwave Connector / Dipole Antenna	Automobile Connection System	Active Components	Passive Components	MEMS /Aerospace
F Connector BNC Connector IEC Connector Hardline Connector Filter/Attenuator /Isolator Surge Arrester Cable Assembly 	SMA Connector SMB Connector MCX Connector Dipole Antenna EP & Cable Assembly 	HDMI-E  FAKRA-Connector 	OSA TOSA / ROSA/ TRI-DI GPON / EPON BOSA 10G /25G BOSA Combo ONU/OLT BOSA Special Application BOSA 	SC/LC/MU Series MPO Series MT-RJ Series FC/ST Series Torpedo Cable Series Patch Panel Series 	MEMS Scanning Module  AOC cable 
	Base Station Connector / Arrester	LAB Adaptor	Transceiver		Medical
	N Connector 7/16 Connector Surge Arrester Low PIM series 	50 OHM/75 OHM Adaptor 	Dual Mode TRX SFP/SFP+/XFP XGS PON Stick XGS-PON Triplexes XGS-PON OLT Combo /TRX 		Intravenous laser module OCT Laser Module 3D inspection module Skin-OCT 

Total Patents

179



Core Competency



Miniaturization

Experienced in miniaturizing modules/components in various applications.



Quality Production

Attained quality recognition from 1st tier customers.



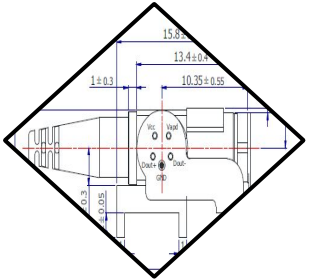
Intellectual Property

With over 180+ active issued patents and thousands of interconnect designs in its library.



Precision Machinery

Maintaining micro level precision machining capabilities in mass production.

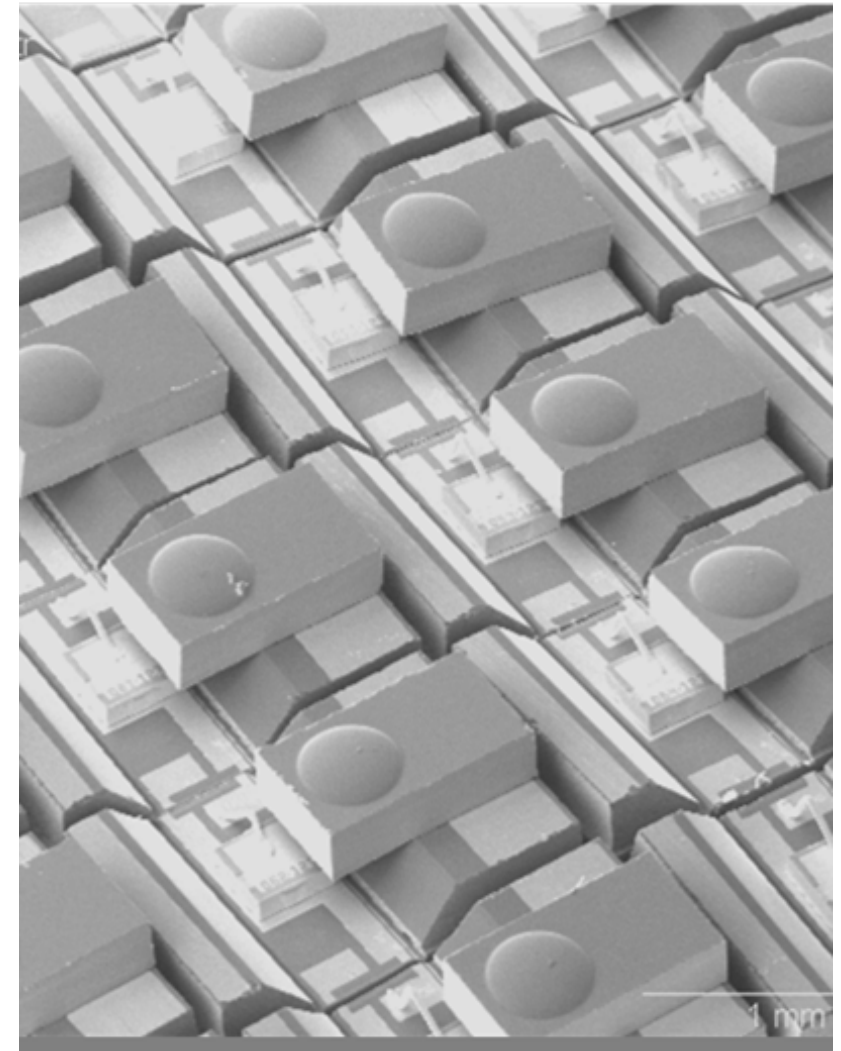


Customized Design

Customized designs of optical, mechanical, and electronic packaging.

Market Sectors

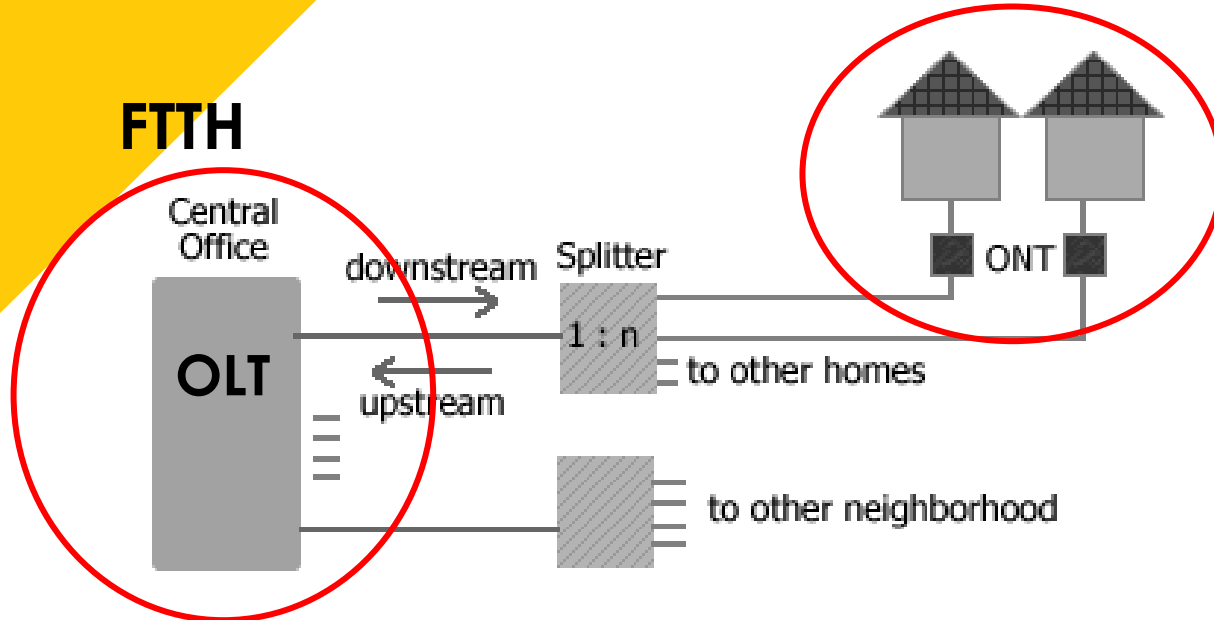
- ▶ **Broadband Networks – Access (Last-Mile)**
 - Optical engines for “Fiber to the Home” (FTTH) for Telcos
 - RF interconnects for cable service providers
- ▶ **AI infrastructure – Hyperscalers (large-scale data centers)**
 - **Scale-out:** high-density fiber deployment connecting data centers' physical structures
 - **Scale-up:** active silicon photonic CPO-ELS* modules to increase speed and reduce power consumption for GPU's (expected 2026)
- ▶ **Biomedical & Scientific**
 - Miniaturized optical units for testing and probing instruments using OCT, PCR, Raman technologies, and for quantum-computing testing
- ▶ **Aerospace & Defense**
 - Replacement components for fighter jets
 - High-frequency RF interconnects



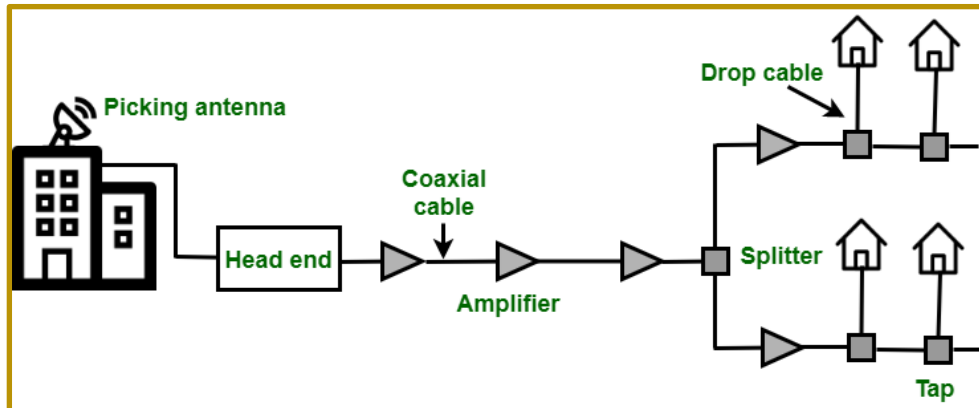
* CPO-ELS stands for “co-packaging optics with external laser source” - essential chip packaging for AI processing at server level in data centers.

Broadband Networks – Access (Last-Mile)

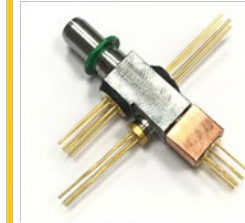
FTTH



Cable Network



10G BOSA
(Bi-directional
optical sub-
assemblies),
BOSA Combo
(1G,10G, 25G)



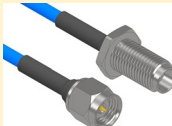
Optical
Transceivers

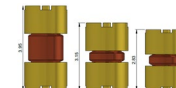
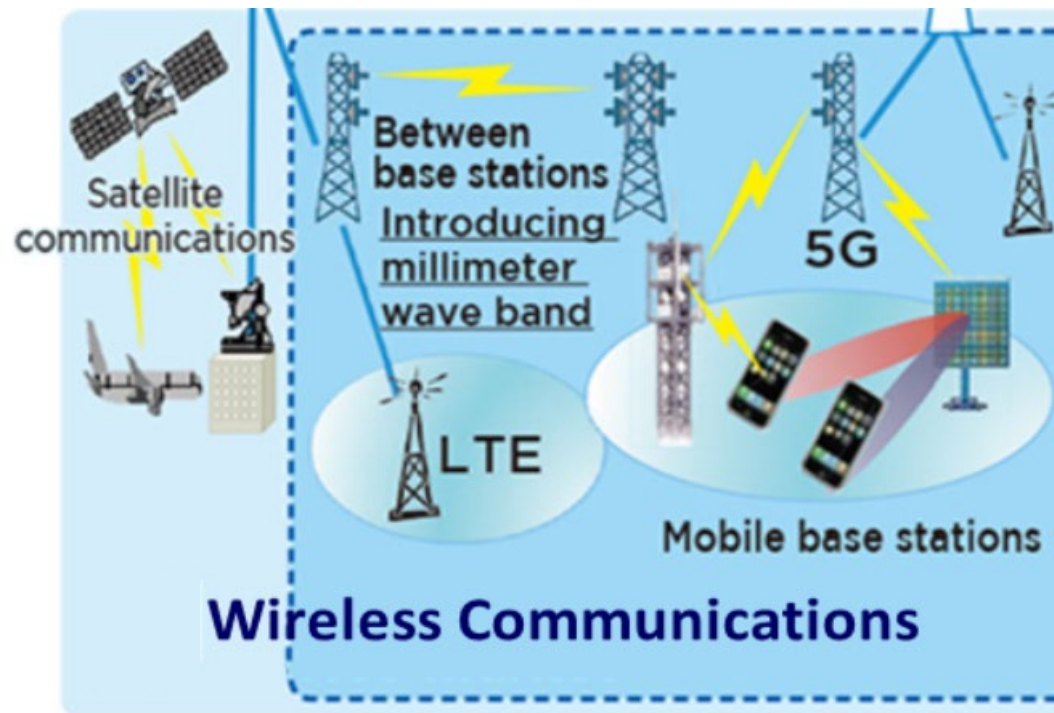
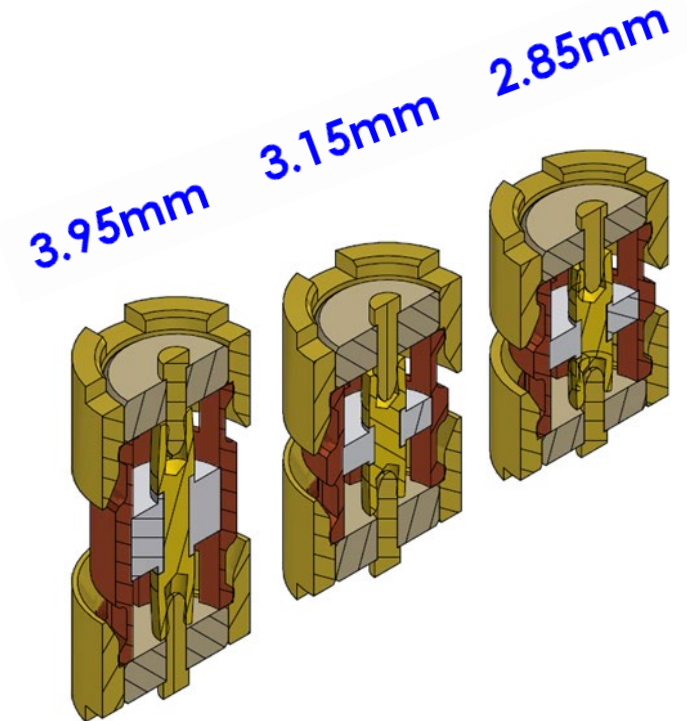


RF connectors,
amplifiers, filters,
cables, etc.



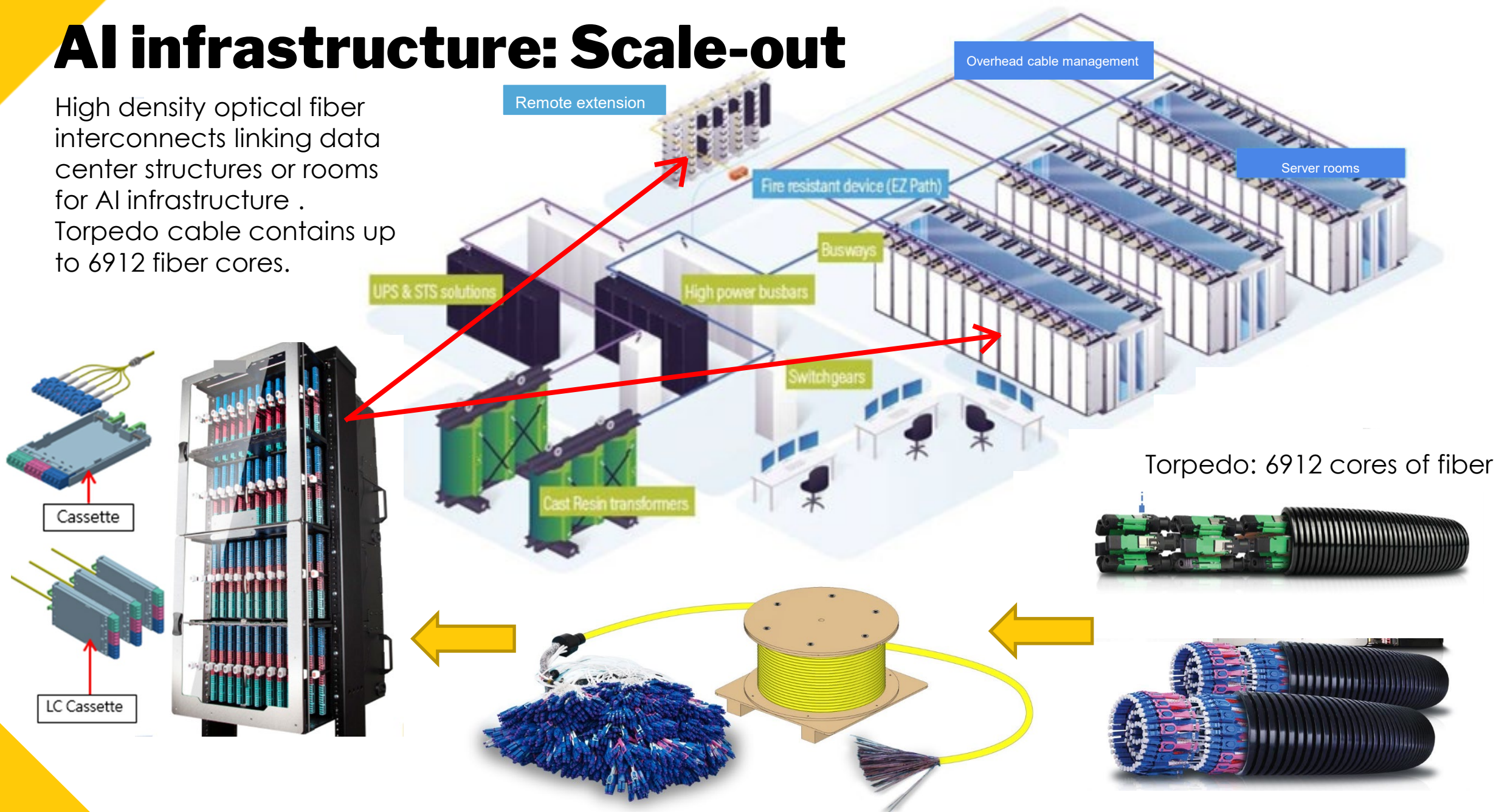
Broadband Networks – Access (Last-Mile)

	SMP	SMPM	1.85mm	2.4mm	2.4mm
5G mmWave 40 GHz~ 65 GHz					



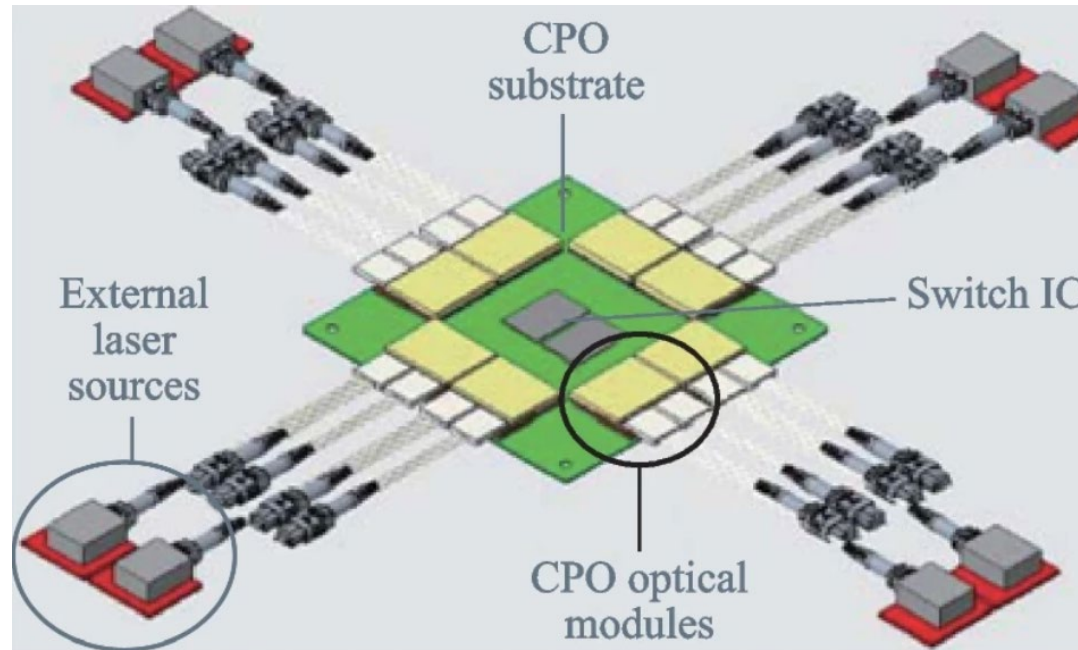
AI infrastructure: Scale-out

High density optical fiber interconnects linking data center structures or rooms for AI infrastructure .
Torpedo cable contains up to 6912 fiber cores.

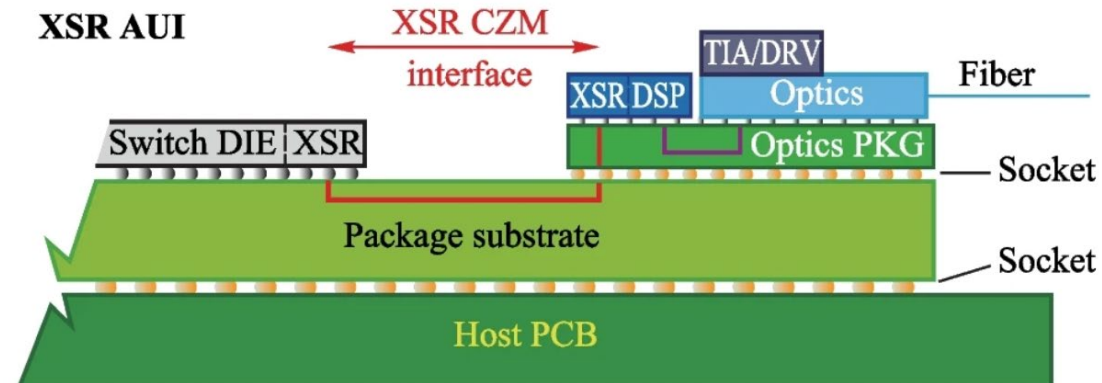


AI infrastructure: Scale-up

**CPO ELS modules
expected 2026**



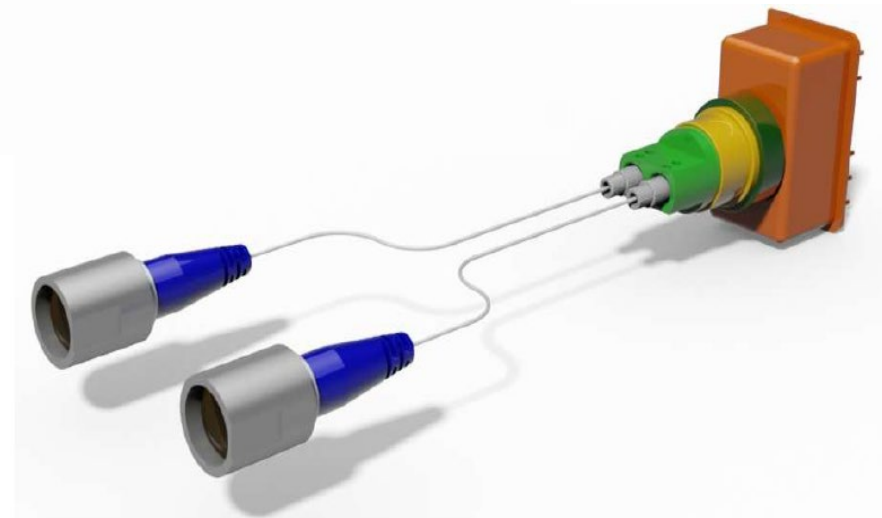
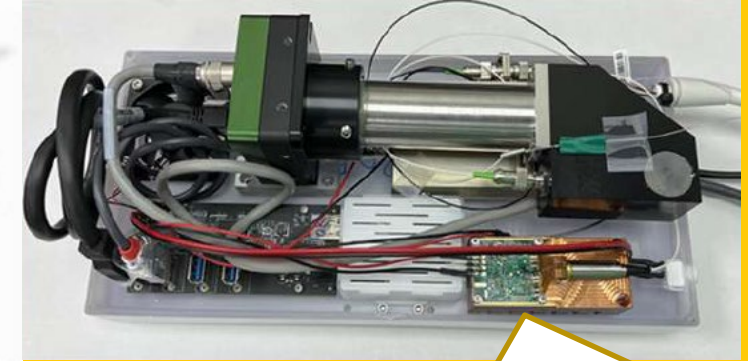
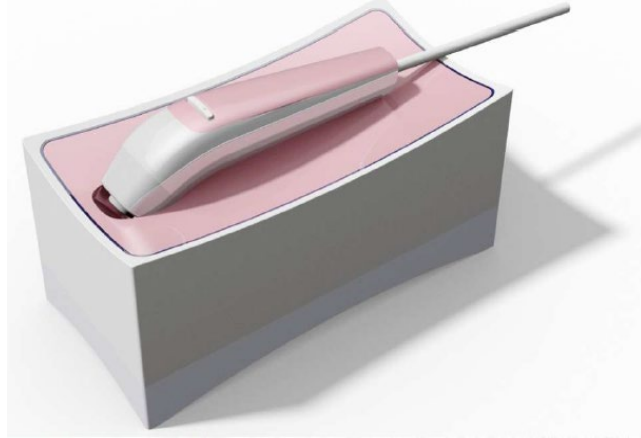
Top view



Side view

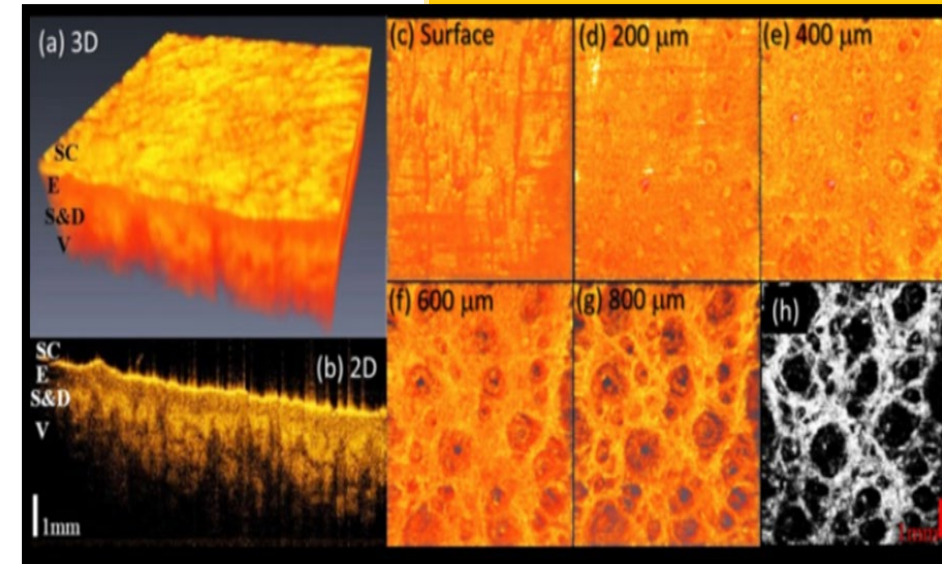
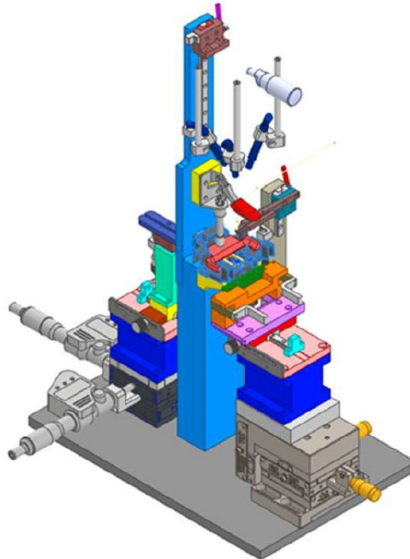
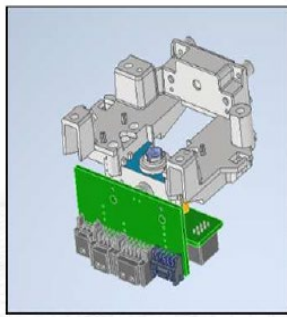
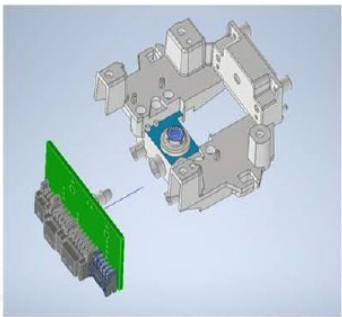
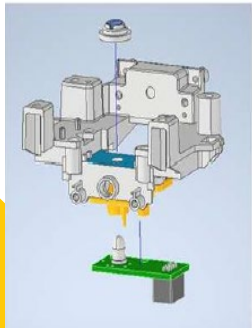
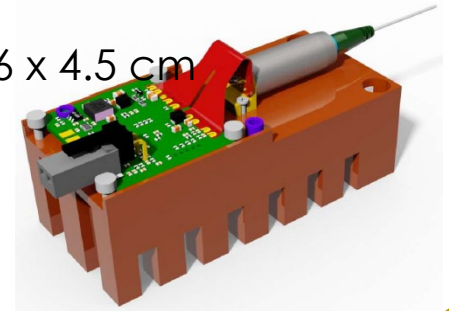
Bio Medical & Scientific: OCT and PCR

EZconn also provides optical components for PCR (Polymerase chain reaction) machines.



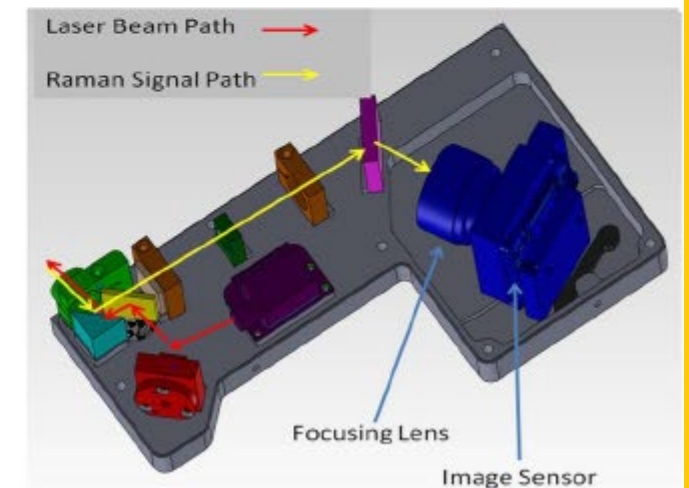
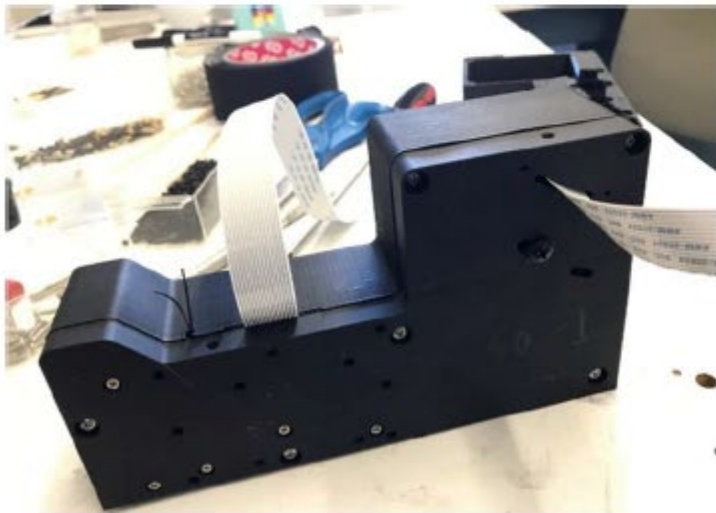
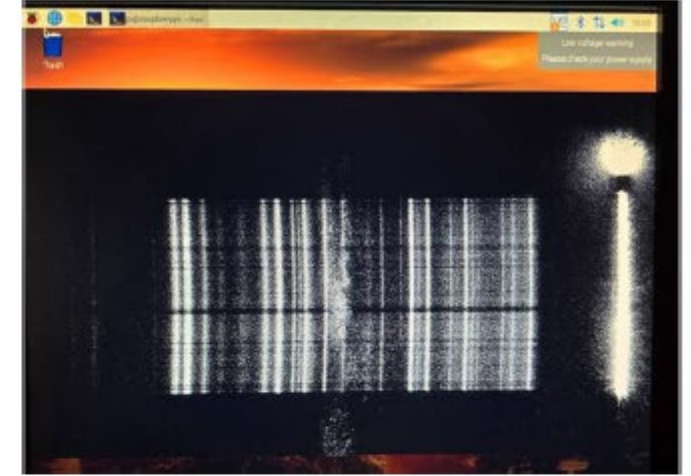
Used as light source module in OCT (Optical Coherence Tomography) products examining under-skin, eyes, teeth, etc.

Size: 11 x 6 x 4.5 cm



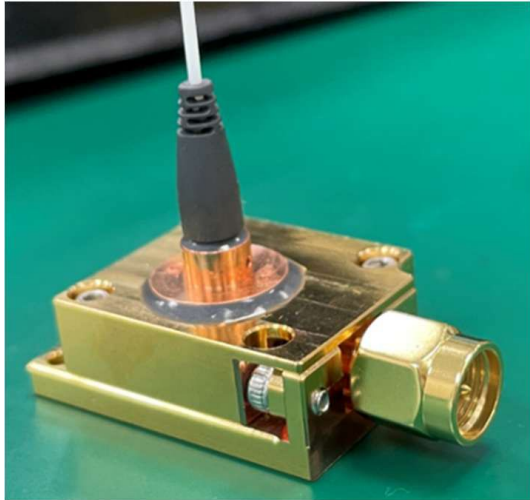
Bio Medical: Miniaturized Raman Spectrometers

Application: Currently mainly used by the law enforcement to detect drugs and medicines

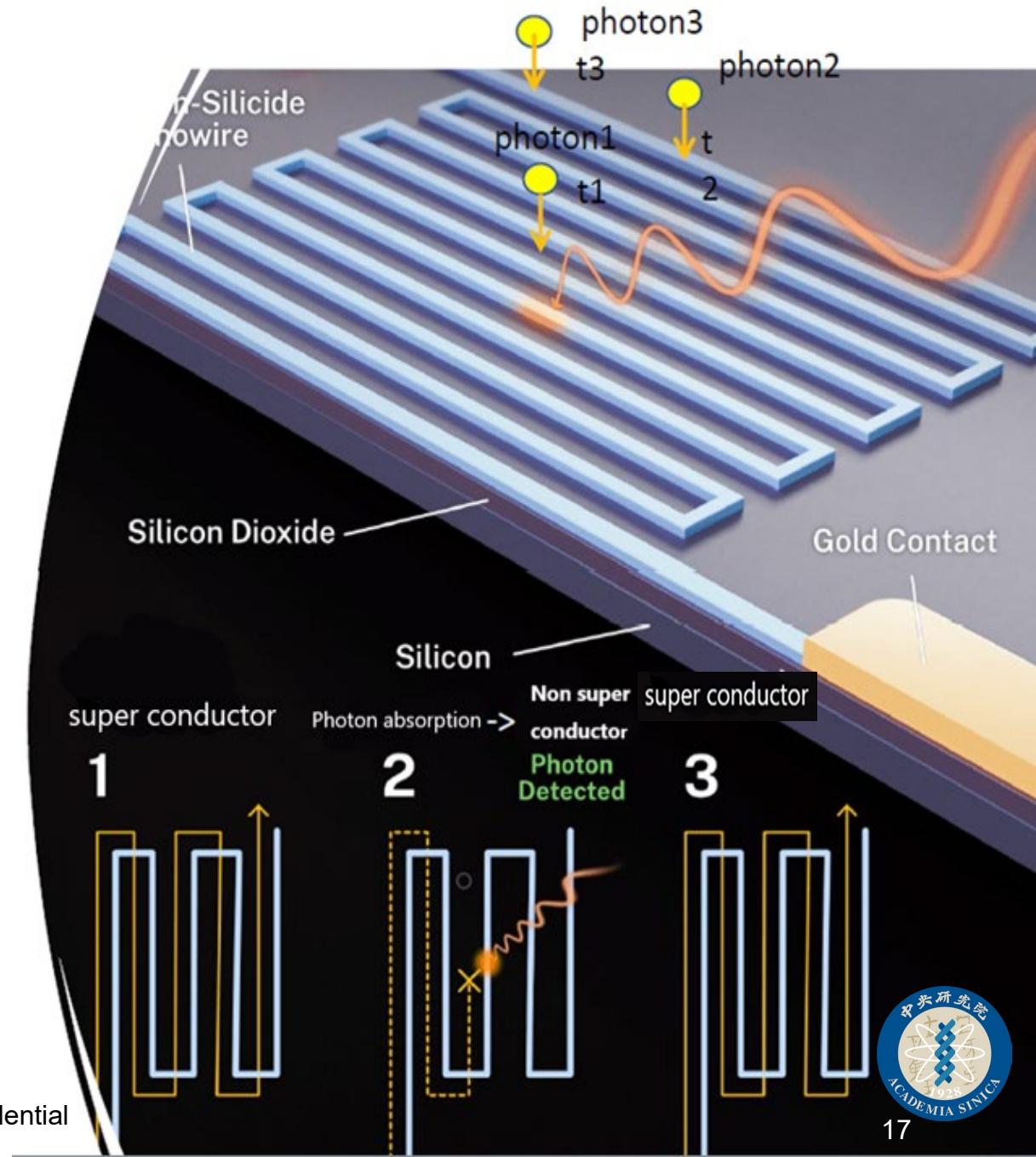
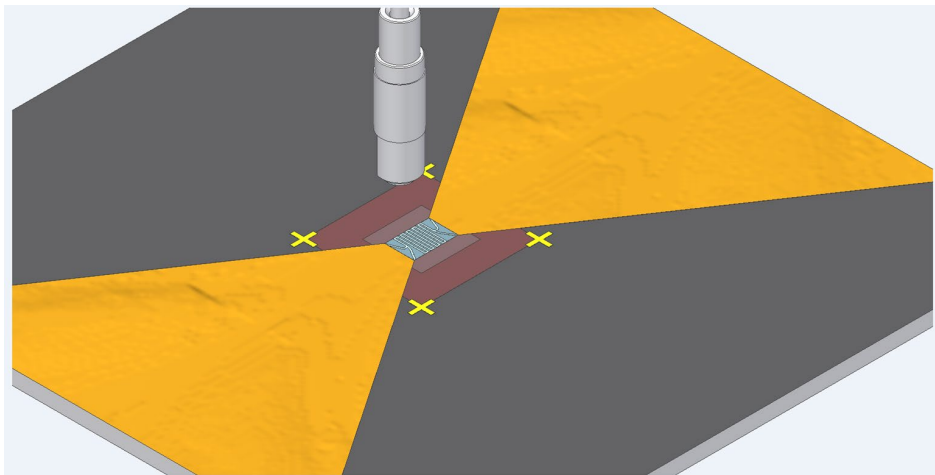
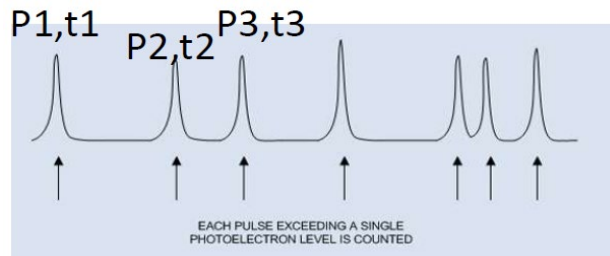


Biomedical & Scientific: Quantum-computing testing

Superconducting Nanowire Single-Photon Detector



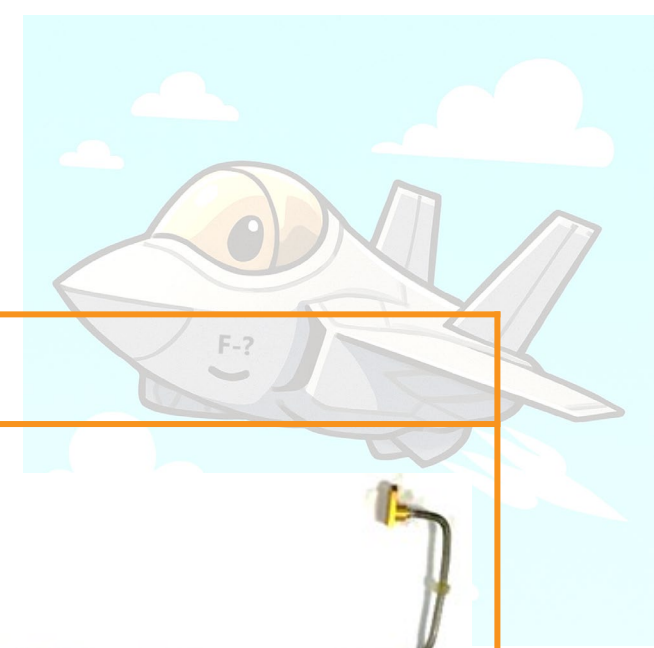
Photon counting
in detective mode with very
low dark count
Working Temp: 4°K(-269°C)



EZconn Confidential

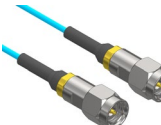
Aerospace & Defense:

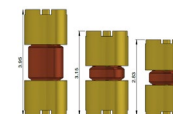
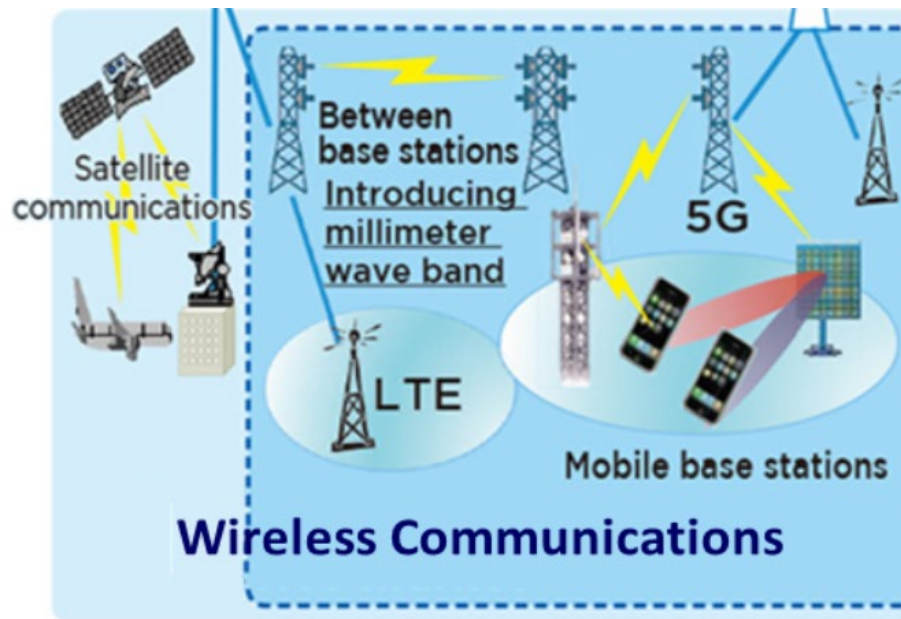
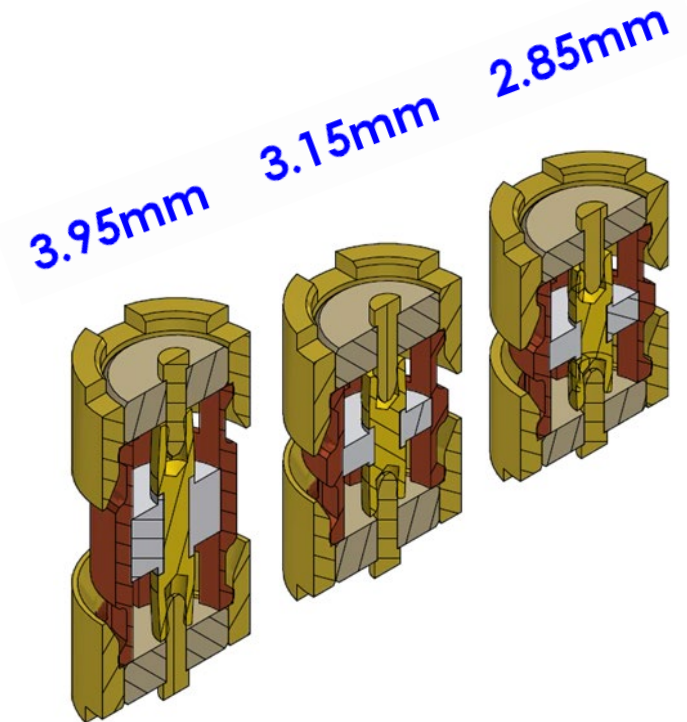
Replacement components for fighter jets



Item	Photo
High frequency jumper for aerospace (BMA SEMI-RIGID)	Three high frequency jumpers of different lengths, made of semi-rigid coaxial cable with gold-plated connectors at both ends. They are shown against a white background.
RF relays for aerospace	Three RF relays with a cylindrical, ribbed design. To their right is a technical drawing of a rectangular RF relay with dimensions: a height of 33.2 and a width of 170. The drawing also shows internal wiring connections.
Micro-D to HDMI for aerospace	A black cable with a Micro-D connector on one end and an HDMI connector on the other. To the right is a technical drawing of the Micro-D connector, showing its pin configuration and dimensions.

Aerospace & Defense: High-frequency RF interconnects

	SMP	SMPM	1.85mm	2.4mm	2.4mm
5G mmWave 40 GHz~ 65 GHz					





Thank you